

Date: 27.02.2025

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400001

Scrip code-509732

Sub: Intimation regarding Memorandum of Understanding (MoU) with Government of Assam.

Dear Sir/Madam,

In accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Kothari Industrial Corporation Limited has entered a Memorandum of Understanding (MoU) with the Government of Assam on 26th February 2025 to invest in the "minerals and mining value chain, with a strategic focus on rare earth and critical minerals" ("Project").

The proposed investment in the project is ₹500 Crores by raising money from the market.

We request the exchange to take this information on your record.

Thanking You

Yours faithfully

For Kothari Industrial Corporation Limited

Anil Kumar Padhiali Company Secretary and Compliance officer



