

<b>Name of the Company: KOTHARI INDUSTRIAL CORPORATION LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 509732</b>			
<b>Quarter ended: 30.06.2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	3135167	100	20.07
Held by public		0	0
<b>Total - D</b>	<b>3135167</b>	<b>100</b>	<b>20.07</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F))</b>			
	<b>15619052</b>		<b>100</b>

Statement Showing Shareholding Pattern as on 30.06.2011								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu	68	2370603	1071980	18.99	18.99	0.00	0.00
(b)	Central Government/ State Government(s)		0					0.00
(c)	Bodies Corporate	21	513412	101050	4.11	4.11	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	21	457413	0	3.66	3.66	0.00	0.00
(e-i)		0	0	0	0.00	0.00	0.00	0.00
(e-ii)		0	0	0	0.00	0.00	0.00	0.00
								0.00
	<b>Sub Total(A)(1)</b>	<b>110</b>	<b>3341428</b>	<b>1173030</b>	<b>26.77</b>	<b>26.77</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	6	103890	0	0.83	0.83	0.00	0.00
b	Bodies Corporate	3	360000	0	2.88	2.88	0.00	0.00
c	Institutions	0	0		0.00	0.00	0.00	0.00
d	Any Others(Specify)				0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>9</b>	<b>463890</b>	<b>0</b>	<b>3.72</b>	<b>3.72</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>119</b>	<b>3805318</b>	<b>1173030</b>	<b>30.48</b>	<b>30.48</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	162556		1.30	1.30	0.00	0.00
(b)	Financial Institutions / Banks	41	2625505		21.03	21.03	0.00	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0.00	0.00
(d)	Venture Capital Funds				0.00	0.00	0.00	0.00
(e)	Insurance Companies				0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors				0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0.00	0.00
(h)	Any Other (specify)				0.00	0.00	0.00	0.00
(h-i)					0.00	0.00	0.00	0.00
(h-ii)					0.00	0.00	0.00	0.00
								0.00
	<b>Sub-Total (B)(1)</b>	<b>44</b>	<b>2788061</b>	<b>0</b>	<b>22.33</b>	<b>22.33</b>	<b>0.00</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	253	922443		7.39	7.39	0.00	0.00
(b)	Individuals				0.00	0.00	0.00	0.00
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	51526	4968063		39.80	39.80	0.00	0.00
II	ii. Individual shareholders holding nominal share				0.00	0.00	0.00	0.00
(c)	Any Other (specify)				0.00	0.00	0.00	0.00
(c-i)					0.00	0.00	0.00	0.00
(c-ii)					0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>51779</b>	<b>5890506</b>	<b>0</b>	<b>47.18</b>	<b>47.18</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>51823</b>	<b>8678567</b>	<b>0</b>	<b>69.52</b>	<b>69.52</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>51942</b>	<b>12483885</b>	<b>1173030</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00	0.00	0.00
2	Public					0.00	0.00	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+</b>	<b>51942</b>	<b>12483885</b>	<b>1173030</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>