

<b>Name of the Company: KOTHARI INDUSTRIAL CORPORATION LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 509732</b>			
<b>Quarter ended: 30.06.2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - E</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - F</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>12483885</b>	<b>100</b>

**Statement Showing Shareholding Pattern**

			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter				(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	68	2370603	1071980	18.99	18.99	0	0.00
(b)	Central Government/ State Government(s)		0					#DIV/0!
(c)	Bodies Corporate	21	513412	101050	4.11	4.11		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	#DIV/0!
(e)	Any Others(Specify)	21	457413	0	3.66	3.66	0	0.00
(e-i)		0	0	0	0.00	0.00	0	#DIV/0!
(e-ii)		0	0	0	0.00	0.00	0	#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>110</b>	<b>3341428</b>	<b>1173030</b>	26.77	26.77	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	6	103890	7431	0.83	0.83		0.00
b	Bodies Corporate	3	360000	0	2.88	2.88		0.00
c	Institutions	0	0		0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>9</b>	<b>463890</b>	<b>7431</b>	3.72	3.72	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and</b>	<b>119</b>	<b>3805318</b>	<b>1180461</b>	30.48	30.48	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	162556	20000	1.30	1.30		
(b)	Financial Institutions / Banks	41	2625505	2603669	21.03	21.03		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>44</b>	<b>2788061</b>	<b>2623669</b>	22.33	22.33		

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	253	922443	65189	7.39	7.39		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	51526	4968063	1425238	39.80	39.80		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				0.00	0.00		
(c)	Any Other (specify)				0.00	0.00		
(c-i)					0.00	0.00		
(c-ii)					0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>51779</b>	<b>5890506</b>	<b>1490427</b>	47.18	47.18		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>51823</b>	<b>8678567</b>	<b>4114096</b>	69.52	69.52		
	<b>TOTAL (A)+(B)</b>	<b>51942</b>	<b>12483885</b>	<b>5294557</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>51942</b>	<b>12483885</b>	<b>5294557</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

<b>Sr.No</b>	<b>Notes</b>
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(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total +(B) +( C )	(A)	Number	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Pradip D. Kothari	1366288	10.94		0.00	0.00
2	Surekha P. Kothari	111323	0.89		0.00	0.00
3	Indira D. Kothari	386793	3.10		0.00	0.00
4	Maya D. Kothari	443333	3.55		0.00	0.00
5	Mitali P. Kothari	7915	0.06		0.00	0.00
6	Piyali P. Kothari	47881	0.38		0.00	0.00
7	Antara P. Kothari	7070	0.06		0.00	0.00
8	Kunal D. Banker	6112	0.05		0.00	0.00
9	Aditi D. Banker	2512	0.02		0.00	0.00
10	Avanti D. Banker	4623	0.04		0.00	0.00
11	Asha Thayer	103890	0.83		0.00	0.00
12	Solaman Investments	360000	2.88		0.00	0.00
13	Tea Tex Pvt.	6000	0.05		0.00	0.00
14	Kothari & Sons Nominees Pvt. Ltd.,	188846	1.51		0.00	0.00
15	Kothari & Sons Agencies Pvt. Ltd	76878	0.62		0.00	0.00
16	Underwriters & Financiers Pvt Ltd.,	37369	0.30		0.00	0.00
17	Fort Agencies Pvt. Ltd.,	145510	1.17		0.00	0.00
18	Trading Agencies Pvt. Ltd	20150	0.16		0.00	0.00
19	Mount Agencies Pvt. Ltd	34469	0.28		0.00	0.00
20	Ennore Chemical & Fertilisers Pvt. Ltd	4190	0.03		0.00	0.00
21	Sri Radhakrishna Trust	19903	0.16		0.00	0.00
22	Lakshmi Narayana Charitable Trust	345171	2.76		0.00	0.00
23	Sitaram Trust	21262	0.17		0.00	0.00
24	Siddi Vinayak Trust	17450	0.14		0.00	0.00
25	P.D. Kothari Trust	14452	0.12		0.00	0.00
26	Shri Ranchod Raiji Trust	10000	0.08		0.00	0.00
27	Shri Satya Narayan Trust	15928	0.13		0.00	0.00
<b>TOTAL</b>		<b>3805318</b>	<b>30.48</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	National Insurance Company Ltd	180801	1.45
2	Life Insurance Corporation Ltd	1471679	11.79
3	New India Assurance Co. Ltd	391673	3.14
4	United India Insurance Co. Ltd	207262	1.66
5	Oriental Insurance Co. Ltd	255947	2.05
6	Subuthi Finance Ltd	260000	2.08
7			0.00
8			0.00
9			0.00
10			0.00
<b>TOTAL</b>		<b>2767362</b>	<b>22.17</b>



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category: "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India	1471679	11.79	0	#REF!	0	#REF!	0
2		0	0.00	0	#REF!	0	#REF!	0
3		0	0.00	0	#REF!	0	#REF!	0
4		0	0.00	0	#REF!	0	#REF!	0
5		0	0.00	0	#REF!	0	#REF!	0
6		0	0.00	0	#REF!	0	#REF!	0
7		0	0.00	0	#REF!	0	#REF!	0
8		0	0.00	0	#REF!	0	#REF!	0
9		0	0.00	0	#REF!	0	#REF!	0
10		0	0.00	0	#REF!	0	#REF!	0
<b>TOTAL</b>		<b>1471679</b>	<b>11.79</b>	<b>0</b>	<b>#REF!</b>	<b>0</b>	<b>#REF!</b>	<b>0</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>