



Name of the Company : KOTHARI INDUSTRIAL CORPORATION LIMITED  
Quarter Ended : 30.09.2010

| Scrip Code : 509732 |                                                                      |                        |                        |                                              |                                      |                            |                   |                 |
|---------------------|----------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------|----------------------------|-------------------|-----------------|
| Category code       | Category of Shareholder                                              | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a              |                            | Shares Pledged or |                 |
|                     |                                                                      |                        |                        |                                              | As a percentage of(A+B) <sup>1</sup> | As a percentage of (A+B+C) | Number of shares  | As a percentage |
| (A)                 | Shareholding of Promoter and Promoter Group <sup>2</sup>             |                        |                        |                                              |                                      |                            |                   |                 |
| 1                   | Indian                                                               |                        |                        |                                              |                                      |                            |                   |                 |
| (a)                 | Individuals/ Hindu Undivided Family                                  | 68                     | 4362139                | 1071980                                      | 18.36                                | 18.36                      | 0                 | 0.00            |
| (b)                 | Central Government/ State Government(s)                              | 0                      | 0                      | 0                                            | 0.00                                 | 0.00                       | 0                 | 0.00            |
| (c)                 | Bodies Corporate                                                     | 21                     | 985306                 | 101050                                       | 3.99                                 | 3.99                       | 0                 | 0.00            |
| (d)                 | Financial Institutions/ Banks                                        | 0                      | 0                      | 0                                            | 0.00                                 | 0.00                       | 0                 | 0.00            |
| (e)                 | Any Others(Specify)                                                  |                        |                        |                                              |                                      |                            |                   |                 |
| (e-i)               | Associates                                                           | 9                      | 24386                  | 0                                            | 0.23                                 | 0.23                       | 0                 | 0.00            |
| (e-ii)              | Trust                                                                | 12                     | 444166                 | 0                                            | 2.84                                 | 2.84                       | 0                 | 0.00            |
|                     |                                                                      |                        |                        |                                              |                                      |                            |                   |                 |
|                     | Sub Total(A)(1)                                                      | 110                    | 5815997                | 1173030                                      | 25.42                                | 25.42                      | 0                 | 0.00            |
| 2                   | Foreign                                                              |                        |                        |                                              |                                      |                            |                   |                 |
| a                   | Individuals (Non-Residents Individuals/ Foreign Individuals)         | 6                      | 103890                 | 0                                            | 0.67                                 | 0.67                       | 0                 | 0.00            |
| b                   | Bodies Corporate                                                     | 3                      | 1020598                | 0                                            | 3.36                                 | 3.36                       | 0                 | 0.00            |
| c                   | Institutions                                                         |                        |                        |                                              |                                      |                            |                   |                 |
| d                   | Any Others(Specify)                                                  |                        |                        |                                              |                                      |                            |                   |                 |
| d-i                 |                                                                      |                        |                        |                                              |                                      |                            |                   |                 |
| d-ii                |                                                                      |                        |                        |                                              |                                      |                            |                   |                 |
|                     | Sub Total(A)(2)                                                      | 9                      | 1124488                | 0                                            | 4.03                                 | 4.03                       | 0                 | 0               |
|                     | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 119                    | 6940485                | 1173030                                      | 29.45                                | 29.45                      | 0                 | 0               |
| (B)                 | Public shareholding                                                  |                        |                        |                                              |                                      |                            |                   |                 |
| 1                   | Institutions                                                         |                        |                        |                                              |                                      |                            |                   |                 |
| (a)                 | Mutual Funds/ UTI                                                    | 3                      | 162556                 | 162556                                       | 1.04                                 | 1.04                       | 0                 | 0.00            |
| (b)                 | Financial Institutions / Banks                                       | 41                     | 2625505                | 2625505                                      | 16.81                                | 16.81                      | 0                 | 0.00            |
| (c)                 | Central Government/ State Government(s)                              | 0                      | 0                      | 0                                            | 0.00                                 | 0.00                       | 0                 | 0.00            |
| (d)                 | Venture Capital Funds                                                | 0                      | 0                      | 0                                            | 0.00                                 | 0.00                       | 0                 | 0.00            |
| (e)                 | Insurance Companies                                                  |                        |                        |                                              |                                      |                            |                   |                 |
| (f)                 | Foreign Institutional Investors                                      |                        |                        |                                              |                                      |                            |                   |                 |
| (g)                 | Foreign Venture Capital Investors                                    |                        |                        |                                              |                                      |                            |                   |                 |
| (h)                 | Any Other (specify)                                                  |                        |                        |                                              |                                      |                            |                   |                 |
| (h-i)               |                                                                      |                        |                        |                                              |                                      |                            |                   |                 |
| (h-ii)              |                                                                      |                        |                        |                                              |                                      |                            |                   |                 |
|                     | Sub-Total (B)(1)                                                     | 44                     | 2788061                | 2788061                                      | 17.85                                | 17.85                      | 0                 | 0.00            |

|            |                                                                                                   |              |                 |                |              |              |          |             |
|------------|---------------------------------------------------------------------------------------------------|--------------|-----------------|----------------|--------------|--------------|----------|-------------|
|            |                                                                                                   |              |                 |                |              |              |          |             |
| <b>B 2</b> | <b>Non-institutions</b>                                                                           |              |                 |                |              |              |          |             |
| (a)        | Bodies Corporate                                                                                  | 253          | 922443          | 0              | 5.90         | 5.90         | 0        | 0.00        |
| (b)        | Individuals                                                                                       |              |                 |                |              |              |          |             |
|            | Individuals -i.<br>Individual<br>shareholders holding<br>nominal share capital<br>up to Rs 1 lakh |              |                 |                |              |              |          |             |
| I          |                                                                                                   | 51526        | 4968063         | 1113434        | 31.81        | 31.81        | 0        | 0.00        |
| II         | ii. Individual<br>shareholders holding<br>nominal share<br>capital in excess of<br>Rs. 1 lakh.    |              |                 |                |              |              |          |             |
|            |                                                                                                   | 0            | 0               | 0              | 0.00         | 0.00         | 0        | 0.00        |
| (c)        | Any Other (specify)                                                                               | 0            | 0               | 0              | 0.00         | 0.00         | 0        | 0.00        |
| (c-i)      |                                                                                                   |              |                 |                |              |              |          |             |
| (c-ii)     |                                                                                                   |              |                 |                |              |              |          |             |
|            | <b>Sub-Total (B)(2)</b>                                                                           | <b>51779</b> | <b>5890506</b>  | <b>1113434</b> | <b>37.71</b> | <b>37.71</b> | <b>0</b> | <b>0.00</b> |
|            |                                                                                                   |              |                 |                |              |              |          |             |
| (B)        | <b>Total Public<br/>Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                                       | <b>51823</b> | <b>8678567</b>  | <b>3901495</b> | <b>55.56</b> | <b>55.56</b> | <b>0</b> | <b>0</b>    |
|            |                                                                                                   |              |                 |                |              |              |          |             |
|            | <b>TOTAL (A)+(B)</b>                                                                              | <b>51942</b> | <b>15619052</b> | <b>5074525</b> | <b>85.01</b> | <b>85.01</b> | <b>0</b> | <b>0</b>    |
|            |                                                                                                   |              |                 |                |              |              |          |             |
| (C)        | Shares held by<br>Custodians and<br>against which<br>Depository Receipts<br>have been issued      |              |                 |                |              |              |          |             |
|            |                                                                                                   | 0            | 0               | 0              | 0.00         | 0.00         | 0        | 0           |
|            |                                                                                                   |              |                 |                |              |              |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                                    |              | <b>15619052</b> | <b>5074525</b> | <b>85.01</b> | <b>85.01</b> | <b>0</b> | <b>0</b>    |