



Introductory Sub-table (I)(a)

Name of the Company: KOTHARI INDUSTRIAL CORPORATION LIMITED

Scrip Code, Name of the scrip, class of security: 509732

Quarter ended: 31.03.2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	3135167	100	20.07270992
Held by public	0	0	0
Total - D	3135167	100	20.07270992

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	15619052	100
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Statement Showing Shareholding Pattern as on 31.03.2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	68	2370603	1071980	18.99	18.99	0.00	0.00
(b)	Central Government/ State Government(s)		0					0.00
(c)	Bodies Corporate	21	513412	101050	4.11	4.11	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	21	457413	0	3.66	3.66	0.00	0.00
(e-i)		0	0	0	0.00	0.00	0.00	0.00
(e-ii)		0	0	0	0.00	0.00	0.00	0.00
								0.00
	Sub Total(A)(1)	110	3341428	1173030	26.77	26.77	0.00	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	6	103890	0	0.83	0.83	0.00	0.00
b	Bodies Corporate	3	360000	0	2.88	2.88	0.00	0.00
c	Institutions	0	0		0.00	0.00	0.00	0.00
d	Any Others(Specify)				0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
								0.00
	Sub Total(A)(2)	9	463890	0	3.72	3.72	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	119	3805318	1173030	30.48	30.48	0.00	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	162556		1.30	1.30	0.00	0.00
(b)	Financial Institutions / Banks	41	2625505		21.03	21.03	0.00	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0.00	0.00
(d)	Venture Capital Funds				0.00	0.00	0.00	0.00
(e)	Insurance Companies				0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors				0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0.00	0.00
(h)	Any Other (specify)				0.00	0.00	0.00	0.00
(h-i)					0.00	0.00	0.00	0.00
(h-ii)					0.00	0.00	0.00	0.00
								0.00
	Sub-Total (B)(1)	44	2788061	0	22.33	22.33	0.00	0.00
B 2	Non-institutions							0.00
(a)	Bodies Corporate	253	922443		7.39	7.39	0.00	0.00
(b)	Individuals				0.00	0.00	0.00	0.00
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	51526	4968063		39.80	39.80	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				0.00	0.00	0.00	0.00
(c)	Any Other (specify)				0.00	0.00	0.00	0.00
(c-i)					0.00	0.00	0.00	0.00
(c-ii)					0.00	0.00	0.00	0.00
								0.00
	Sub-Total (B)(2)	51779	5890506	0	47.18	47.18	0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	51823	8678567	0	69.52	69.52	0.00	0.00
	TOTAL (A)+(B)	51942	12483885	1173030	100.00	100.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00	0.00	0.00
2	Public					0.00	0.00	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	51942	12483885	1173030	100.00	100.00	0.00	0.00