

Introductory sub-table (I)(a)

<b>Name of the Company: KOTHARI INDUSTRIAL CORPORATION LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 509732</b>			
<b>Quarter ended: 31.03.2016</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - E</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - F</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
	19110885		100

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7 (No.of Folios 68)	3992412	1071980	20.89	20.89	0	TRUE
(b)	Central Government/ State Government(s)		0					#DIV/0!
(c)	Bodies Corporate	8 (No.of Folios 21)	105976	101050	0.55	0.55		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	#DIV/0!
(e)	Any Others(Specify)	10 (No.of Folios 21)	4740247	0	24.80	24.80	0	0.00
(e-i)		0	0	0	0.00	0.00	0	#DIV/0!
(e-ii)		0	0	0	0.00	0.00	0	#DIV/0!
	<b>Sub Total(A)(1)</b>	25 (No.of Folios 110)	<b>8838635</b>	<b>1173030</b>	46.25	46.25	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1 (No.of Folios 6)	103890	7431	0.54	0.54		0.00
b	Bodies Corporate	1 (No.of Folios 3)	360000	0	1.88	1.88		0.00
c	Institutions	0	0		0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	2 (No.of Folios 9)	<b>463890</b>	<b>7431</b>	2.43	2.43	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	27 (Noof Folios 119)	<b>9302525</b>	<b>1180461</b>	48.68	48.68	<b>0</b>	0.00

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	4	162556	20000	0.85	0.85		
(b)	Financial Institutions / Banks	41	2625505	2603669	13.74	13.74		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)	Foreign National	25	4267	4267	0.02	0.02		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>70</b>	<b>2792328</b>	<b>2627936</b>	<b>14.61</b>	<b>14.61</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	257	922443	329467	7.39	7.39		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	51497	6093589	1448229	31.89	31.89		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				0.00	0.00		
(c)	Any Other (specify)				0.00	0.00		
(c-i)					0.00	0.00		
(c-ii)					0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>51754</b>	<b>7016032</b>	<b>1777696</b>	<b>36.71</b>	<b>36.71</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>51824</b>	<b>9808360</b>	<b>4405632</b>	<b>51.32</b>	<b>51.32</b>		
	<b>TOTAL (A)+(B)</b>	<b>51851</b>	<b>19110885</b>	<b>5586093</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>51851</b>	<b>19110885</b>	<b>5586093</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	
2	
3	
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**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	National Insurance Company Ltd	180801	<b>0.95</b>
2	Life Insurance Corporation Ltd	1471679	7.70
3	New India Assurance Co. Ltd	391673	2.05
4	United India Insurance Co. Ltd	207262	1.08
5	Oriental Insurance Co. Ltd	255947	1.34
6	Subuthi Finance Ltd	260000	1.36
7			<b>0.00</b>
8			<b>0.00</b>
9			<b>0.00</b>
10			<b>0.00</b>
<b>TOTAL</b>		<b>2767362</b>	14.48

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company  
Quarter Ended:30.06.2014

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation Ltd	1471679	11.79		#REF!		#REF!	0
<b>TOTAL</b>		<b>1471679</b>	<b>11.79</b>	<b>0</b>	<b>#REF!</b>	<b>0</b>	<b>#REF!</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>