

Name of the Company: KOTHARI INDUSTRIAL CORPORATION LIMITED

Scrip Code, Name of the scrip, class of security: 509732

Quarter ended: 31.12.2011

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public		0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )

12483885

100

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Table I(a)		Shares Pledged or otherwise encumbered		
				Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	68	2370603	1071980	18.99	18.99	0	0.00
(b)	Central Government/ State Government(s)		0					#DIV/0!
(c)	Bodies Corporate	21	513412	101050	4.11	4.11	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	#DIV/0!
(e)	Any Others(Specify)	21	457413	0	3.66	3.66	0	0.00
(e-i)		0	0	0	0.00	0.00	0	#DIV/0!
(e-ii)		0	0	0	0.00	0.00	0	#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>110</b>	<b>3341428</b>	<b>1173030</b>	<b>26.77</b>	<b>26.77</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	6	103890	7431	0.83	0.83		0.00
b	Bodies Corporate	3	360000	0	2.88	2.88		0.00
c	Institutions	0	0		0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>9</b>	<b>463890</b>	<b>7431</b>	<b>3.72</b>	<b>3.72</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>119</b>	<b>3805318</b>	<b>1180461</b>	<b>30.48</b>	<b>30.48</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	162556	20000	1.30	1.30		
(b)	Financial Institutions / Banks	41	2625505	2603669	21.03	21.03		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>44</b>	<b>2788061</b>	<b>2623669</b>	<b>22.33</b>	<b>22.33</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	253	922443	66497	7.39	7.39		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	51526	4968063	1419515	39.80	39.80		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				0.00	0.00		
(c)	Any Other (specify)				0.00	0.00		
(c-i)					0.00	0.00		
(c-ii)					0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>51779</b>	<b>5890506</b>	<b>1486012</b>	<b>47.18</b>	<b>47.18</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>51823</b>	<b>8678567</b>	<b>4109681</b>	<b>69.52</b>	<b>69.52</b>		
	<b>TOTAL (A)+(B)</b>	<b>51942</b>	<b>12483885</b>	<b>5290142</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>51942</b>	<b>12483885</b>	<b>5290142</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>