

Date: 04.08.2025

To

The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Scrip Code: 509732

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Acquisition of assets

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby submit the disclosure regarding the acquisition of certain assets by Kothari Industrial Corporation Limited (“KICL” or “the Company”) from M/s Zaimus Trends Private Limited (“ZTPL”) under an Asset Purchase Agreement dated 04th August 2025.

The details of the acquisition, as required under Regulation 30 read with SEBI Circulars dated 13.07.2023, 11.11.2024, and 31.12.2024, are provided in the annexed disclosure.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Kothari Industrial Corporation Limited

Anil Kumar Padhiali

Company Secretary and Compliance officer



Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015- Acquisition (including agreement to acquire):

Particulars	Description
Name of the target entity, details in brief such as size, turnover etc.	M/s Zaimus Trends Private Limited (ZTPL) Paid Up Capital as on 31.03.2025- Rs.1000000/- Turn over for the FY 2024-2025-Rs. 242624134.70
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The said acquisition is not fall with in related party transaction(s). The promoter, promoter group, or group companies of KICL have no interest in ZTPL. As the transaction is not an RPT, the requirement to assess whether it is conducted at arm's length does not apply.
Industry to which the entity being acquired belongs	Footwear Industries
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To enhance KICL's trading, manufacturing and operational capabilities in the footwear division by acquiring strategic assets, including leasehold rights to facilities and movable assets like plant and machinery, which are critical for footwear production. To strengthen KICL's supply chain and production capacity for its Assigned Trade Marks "Jeetlo", "Zodiz" & "Zodiz Kidoz" brands, aligning with its goal of expanding market share in the affordable footwear segment.
Brief details of any governmental or regulatory approvals required for the acquisition	No approval is required
Indicative time period for completion of the acquisition	10 (Ten) days after the Execution Date or such later date as the Seller and the Purchaser may mutually agree in writing.
Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the acquisition is cash consideration totalling INR 70,00,000/- (Rupees Seventy Lakhs Only) , referred to as the Purchase Consideration, with no share swap or other forms of consideration involved.

<p>Cost of acquisition and/or the price at which the shares are acquired</p>	<p>Cost of Acquisition: The total cost of acquisition of the Target Assets is INR 70,00,000/-</p> <p>Price of Shares: Not applicable, as the acquisition pertains to tangible assets (leasehold rights, movable assets, and books and records) and not shares.</p>
<p>Percentage of shareholding / control acquired and / or number of shares acquired</p>	<p>Shareholding/Control: Not applicable, as the acquisition involves the purchase of tangible assets (Target Assets) and not equity shares or control over ZTPL.</p>
<p>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>M/s Zaimus Trends Private Limited products/line of business: ZTPL is engaged in sourcing, manufacturing, distribution (wholesale and retail), and branding of footwear products, under brands like “Jeetlo”, “Zodiz” & “Zodiz Kidoz” Date of Incorporation:19.04.2021 Last 3 years turn over: For FY 2022-23-Rs. 551993160.66/- For the FY 2023-2024-Rs.542069449.46/- For the FY 2024-25-Rs. 242624134.70/- Country Presence: India</p>

