



<b>PART I</b>		<b>(Rs. in lakhs)</b>				
<b>Unaudited Statement of Results for the quarter ended 30.06.2012</b>						
	Particulars	Unaudited			Audited	
		3 months ended			Year ended	
		30.06.2012	31.03.2012	30.06.2011	31.03.2012	31.03.2011
<b>1</b>	<b>Income from Operations</b>					
	Net sales/Income from operations (Net of excise duty)	2909.23	2598.37	2583.72	11162.32	9591.98
	<b>Total income from operations</b>	2909.23	2598.37	2583.72	11162.32	9591.98
<b>2</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	1425.73	1239.98	882.19	4342.77	2849.83
	(b) Purchases of traded goods	497.55	931.01	829.36	3862.03	4050.61
	(c) Changes in inventories including finished goods, stock-in-trade etc.	125.76	(446.48)	(6.23)	(633.18)	192.02
	(d) Employee benefits	173.55	232.30	122.27	721.59	589.14
	(e) Depreciation and amortisation expense	9.76	5.31	10.80	39.19	35.93
	(f) Other expenses	652.17	553.80	698.93	2605.68	2160.12
	<b>Total expenses</b>	2884.52	2515.92	2537.32	10938.08	9877.65
<b>3</b>	<b>Profit / Loss from operations before other income, finance costs and exceptional items</b>	24.71	82.45	46.40	224.24	(285.67)
<b>4</b>	Other income	44.30	45.50	37.40	167.53	1185.05
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items</b>	69.01	127.95	83.80	391.77	899.38
<b>6</b>	Finance costs	48.26	59.10	43.31	292.76	181.56
<b>7</b>	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	20.75	68.85	40.49	99.01	717.82
<b>8</b>	Exceptional items	0.00	(31.93)	0.00	(51.33)	(1033.86)
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax</b>	20.75	36.92	40.49	47.68	(316.04)
<b>10</b>	Tax expense / Deferred tax adjustment	0.00	0.00	4.38	0.00	0.00
<b>11</b>	Profit / Loss for the quarter / year	20.75	36.92	36.11	47.68	(316.04)
<b>12</b>	Paid-up equity share capital (Face Value of the Share shall be indicated)	624.19	624.19	702.00	624.19	702.00
<b>13</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(2301.50)	(1985.44)
<b>14</b>	<b>Earnings per share of Rs.5/- each (not annualised for the quarter)</b>					
	Basic & Diluted	0.17	0.30	0.23	0.38	(2.02)

<b>PART II</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
		<b>3 months ended 30.06.2012</b>				
<b>1</b>	Public shareholding					
	- Number of shares	8678567	8678567	8678567	8678567	8678567
	- Percentage of shareholding	69.52	69.52	55.56	69.52	55.56
<b>2</b>	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	nil	nil	nil	nil	nil
	- Percentage of shares (as a % of the total share capital of the company)	nil	nil	nil	nil	nil
	b) Non-encumbered					
	- Number of shares	3805318	3805318	6940485	3805318	6940485
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	30.48	30.48	29.45	30.48	29.45
	- Percentage of shares (as a % of the total share capital of the company)					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter	nil				
	Received during the quarter	5				
	Disposed of during the quarter	5				
	Remaining unresolved at the end of the quarter	nil				

**NOTES:**

- 1 The company operates in one reportable business segment of manufacture and sale of Fertilizers and Fertilizer Mixtures.
- 2 Transport and fertilizer subsidies have been accrued on the basis of the schemes announced by Central Government on provisional basis pending actual receipts.
- 3 The figures of the last year quarter ended 30th June 2011 have been reclassified to confirm to Schedule VI (as amended) of the Companies Act, 1956.
- 4 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th August, 2012.

**For Kothari Industrial Corporation Limited**