

Date:- June 07, 2025

To
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Symbol: KOTIC

Dear Sir/Madam

Sub.: Corrigendum to the Notice of the Extra Ordinary General Meeting of the Members of the Company to be held on June 13, 2025, Friday .

Ref : Original Notice of EGM dated May 17, 2025, Friday sent to Shareholders on May 22, 2025 for the EGM scheduled on June 13, 2025, Friday at 11 AM.

As per the captioned subject and reference, this is in continuation to the Notice of the Extra Ordinary General Meeting of the Company dated May 17, 2025, which has already been sent to the shareholders of the Company on May 22, 2025. A Corrigendum is being issued to the members to whom the Notice of EGM has already been sent regarding changes in the Explanatory Statement to the Special Business (to be passed as Special Resolution) in Item No. 3. A copy of detailed Corrigendum is enclosed herewith.

This Corrigendum shall form an integral part of the EGM Notice which is being circulated to the Shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this Corrigendum shall remain unchanged.

This is for your information and records and kindly acknowledge the receipt of the same.

Thanking you,

For Kothari Industrial Corporation Limited

Anil Kumar Padhiali
Company Secretary and Compliance Officer
M.No-53635
Date: 07.06.2025



CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING TO BE HELD ON JUNE 13, 2025, FRIDAY

Kothari Industrial Corporation Limited ("Company") has issued a notice dated May 17, 2025 for convening the Extraordinary General Meeting on **June 13, 2025, Friday** at 11.00 A.M. (IST) through Video Conferencing / Other Audio-Visual Means.

The EGM Notice was dispatched to all the shareholders of the Company through e-mail on Thursday, May 22, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. We draw the attention of all members of the Company towards the said EGM Notice. This corrigendum is being issued to give notice to amend / provide additional details as mentioned herein,

1. *Changes to point no 15 of Explanatory statements to item no 3.*

15. Shareholding pattern of the company before and after the issue:

The pre-issue shareholding pattern of the Company as of April 08, 2025 and the post-issue shareholding pattern (considering full allotment of shares issued on preferential basis) is provided herein below:

SHP as April 08, 2025

S. No.	Category	Pre Issue		Post Issue	
		No. of Shares	(%) of Holding	No. of Share	(%) of holding
(A)	Shareholding of Promoter and Promoter Group				
1	Indian				
(a)	Individuals/ Hindu Undivided Family	4,34,94,300	46.40	5,03,14,300	46.86
(c)	Bodies Corporate	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-
(e)	Any Others (Specify)	1,07,526	0.11	1,07,526	0.10
	Sub Total(A)(1)	4,36,01,826	47.03	5,04,21,826	46.96
2	Foreign				
A	Individuals (Non-Residents Individuals/ Foreign Individuals)	3,06,946	0.33	3,06,946	0.29
B	Bodies Corporate	-	-	-	-
C	Institutions	-	-	-	-
D	Any Other (specify)	3,60,000	0.38	3,60,000	0.34
	Sub Total(A)(2)	6,66,946	0.71	6,66,946	0.62



Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4,42,68,772	47.23	5,10,88,772	47.58
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S. No.	Category	Pre Issue		Post Issue	
		No. of Shares	(%) of Holding	No. of Share	(%) of holding
(B)	Public shareholding				
1	Institutions				
(a)	Mutual Funds/ UTI	1,33,580	0.14	1,33,580	0.12
(b)	Any Other (specify)				
	Banks	7,511	0.01	7,511	0.01
	Insurance Companies	22,02,100	2.38	22,02,100	2.05
	NBFCs registered with RBI	20	0.00	20	0.00
	Alternate Investment Funds	-	-	-	-
	Any Other	50	0.00	50	0.00
	Sub-Total (B)(1)	23,43,261	2.53	23,43,261	2.18
2	Non-institutions				
(a)	Bodies Corporate	17,20,083	1.84	18,80,083	1.76
(b)	Non Resident Indians (NRIs)	1195209	1.28	1195209	1.11
(c)	Foreign Companies	70,56,000	7.52	70,56,000	6.58
(d)	Individuals	3,70,94,382	39.57	4,34,71,982	40.49
(e)	Any other (specify)				
	Hindu Undivided Family (HUF)	43,402	0.05	43,402	0.04
	Limited Liability Partnership (LLP)	2000	0.00	2,82,000	0.26
	TRUST	1,256	0.00	1,256	0.00
	Others	8740	0.009	8740	0.008
	Sub-Total (B)(2)	4,71,21,072	50.27	5,39,38,672	50.24
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4,94,64,333	52.77	5,62,81,933	52.42
	TOTAL (A)+(B)	9,37,33,105	100	10,73,70,705	100
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	Sub-Total (C)	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	9,37,33,105	100	10,73,70,705	100



2. Changes to point no 1 of Explanatory statements to item no 3.

1. Objects of the issue:

The purpose of raising these funds is as follows:

Sr	Particular	Amount (in Rs)
1	Investment in purchase of equity shares of Phoenix Kothari Footwear Limited	37,27,41,860
2	Setting up a drone factory	10,00,00,000
3	Investment in existing footwear business	10,00,00,000
4	working capital requirements for the launch of 65 new fertilizer products	10,00,00,000
6	Meeting Working capital requirements including funding ongoing and future projects and settle part of the liabilities	20,00,00,000
7	General Corporate Purposes	11,73,47,900

This Corrigendum notifying the amendments/ modifications with respect to certain disclosures under item no. 3 of the EGM notice as a special resolution “to approve the Issue of Equity Shares on a preferential basis to a Promoter and Non-Promoters” and item no. 3 of the explanatory statement, which is annexed to the Notice (“Explanatory Statement”), as mentioned herein:

This corrigendum is being issued to the shareholders in addition to the Notice date May 17, 2025. All the other contents of the Extraordinary General Meeting Notice dated May 17, 2025, save and except as modified or supplemented by this corrigendum, shall remain unchanged.

You are requested to kindly take a note of the same.

Date: 07.06.2025
Place: Chennai

By Order of the Board
For Kothari Industrial Corporation Ltd

S/d
Rafiq Ahmed
(DIN: 02861341)
Executive Chairman and Managing Director