

Date: August 26, 2025

To
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street,
Mumbai-400051
BSE Scrip Code: 509732

Dear Sir/Madam,

Subject: Outcome of Board Meeting

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., **August 26, 2025** have, *inter alia* considered and approved the following:

1. Issuance of **17,11,068 Equity Shares** of face value of Rs. 5/- each at an issue price of Rs. 207 per equity share (*including a premium of Rs. 202 per equity share*) aggregating to Rs. 35,41,91,076 /- on preferential basis, to non-promoters in accordance with the provisions of SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018, as amended. The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the proposed Preferential Issue is enclosed as **Annexure A and B**.
2. Approve the draft notice to the shareholders for seeking approval for the proposed preferential issue.
3. The meeting of the Board of Directors of the Company commenced at **4.30 p.m.** and concluded at **7.00 PM**.

Thanking you,
Yours Faithfully,

For Kothari Industrial Corporation Limited

Anil Kumar Padhiali
Company Secretary and Compliance Officer



Annexure A

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	17,11,068 Equity Shares to non-promoters.
4.	In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): i. name(s) of the investor(s) along with category; ii. post allotment of securities - the outcome of the subscription, number of investors	The details are enclosed as Annexure B.
5.	issue price / allotted price (in case of convertibles)	Rs. 207 /-



Annexure B

Sr	Name of allottees	No of shares	Pre holding	pre %age	Post holding	post %age
1	D Purushothaman	400000	6841	0.006	406841	0.38
2	Natarajan	280000	Nil	Nil	280000	0.26
3	A R Foundations	250000	Nil	Nil	250000	0.23
4	A Cletus	250000	667691	0.62	917691	0.85
5	Parimala Krishnamurthy	100000	240000	0.22	340000	0.31
6	Nirmala K	96618	Nil	Nil	96618	0.09
7	R Suresh Kumar	50000	145	0.00	50145	0.05
8	Banupriya Purshothaman	50000	Nil	Nil	50000	0.05
9	Vijay Hundhuja	41000	80000	0.07	121000	0.11
10	V J Syndications	31000	Nil	Nil	31000	0.03
11	D Sainaag	30000	Nil	Nil	30000	0.03
12	Krishnagiri Narayanaswami Dhandapani	30000	Nil	Nil	30000	0.03
13	Ajith Bohara	23000	549000	0.51	572000	0.53
14	Sivakumar	15000	45000	0.04	60000	0.06
15	Munisamy Pugazhendi	12600	Nil	Nil	12600	0.01
16	Huma Khatoona Irshad	10000	350	0.00	10350	0.01
17	Saniya Noorani	10000	100	0.00	10100	0.01
18	Mahadevan Nithya Nirupama	9000	Nil	Nil	9000	0.01
19	Sabah Fathima	5000	Nil	Nil	5000	0.00
20	M Shabina Banu	5000	100	0.00	5100	0.00
21	Rajwa Mecca	5000	Nil	Nil	5000	0.00
22	Sabha Banu	5000	Nil	Nil	5000	0.00
23	Jaikanth Aswin Dwaraknath	1850	Nil	Nil	1850	0.00
24	Mohammed Mubeen	1000	Nil	Nil	1000	0.00
Total		1711068				

